




From strong roots to
innovative branches

**Creating Right
Chemistries Since 1984**



What lies at the heart of a thriving tree?

Roots that anchor firmly into the earth, a trunk that stands strong over time, branches that reach ever outward, embracing new horizons.

Evolving from an Indian company into a global specialty chemical leader, we have thrived through our unwavering commitment to sustainability, responsible innovation, and a relentless pursuit of excellence- all guided by adaptability. Drawing strength from our deep roots in process chemistry and advanced engineering, we deliver solutions essential to the production of agrochemicals, polymers, additives, surfactants, pigments, and dyes — driving industry progress and enriching lives worldwide.

Rooted in Excellence

Top 3 globally for
80% of product portfolio

\$843mn
revenue FY 23-24

\$119mn
EBITDA FY 23-24

60 countries
served globally

100+
products

14
manufacturing
facilities

6000+
employees

1100+
domestic & global
customers

11
Zero Liquid Discharge (ZLD)
ready plants

5
co-generation
power plants

2
state-of-the-art
R&D centers

Evolving with our Ethos

Vision

To emerge as a Global Partner of Choice for leading consumers of specialty chemicals and intermediates

Mission

Delight Stakeholders

Values

Care, Excellence and Integrity

Purpose

Right chemistry
for a
brighter
tomorrow



Flourishing with Chemistry: Our Offerings



**Specialty
Chemicals**

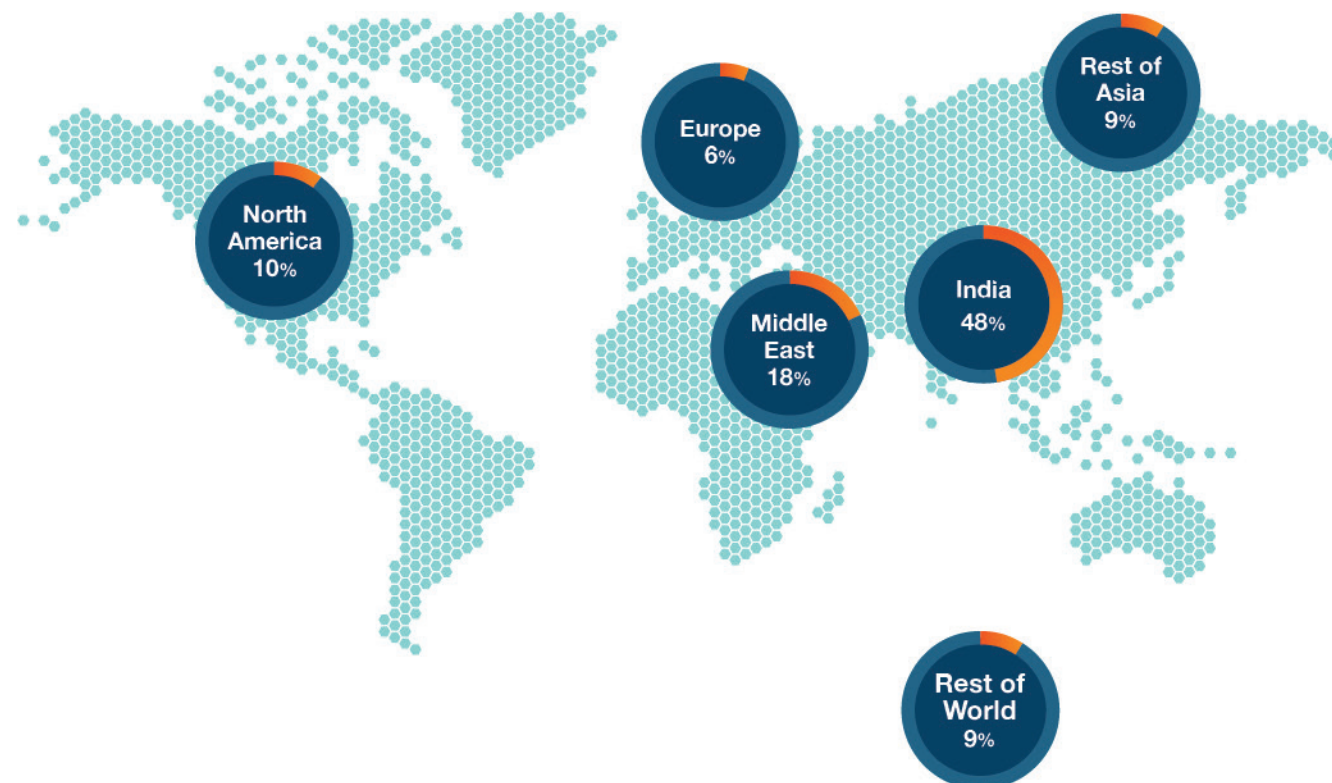


**CDMO
Solutions**

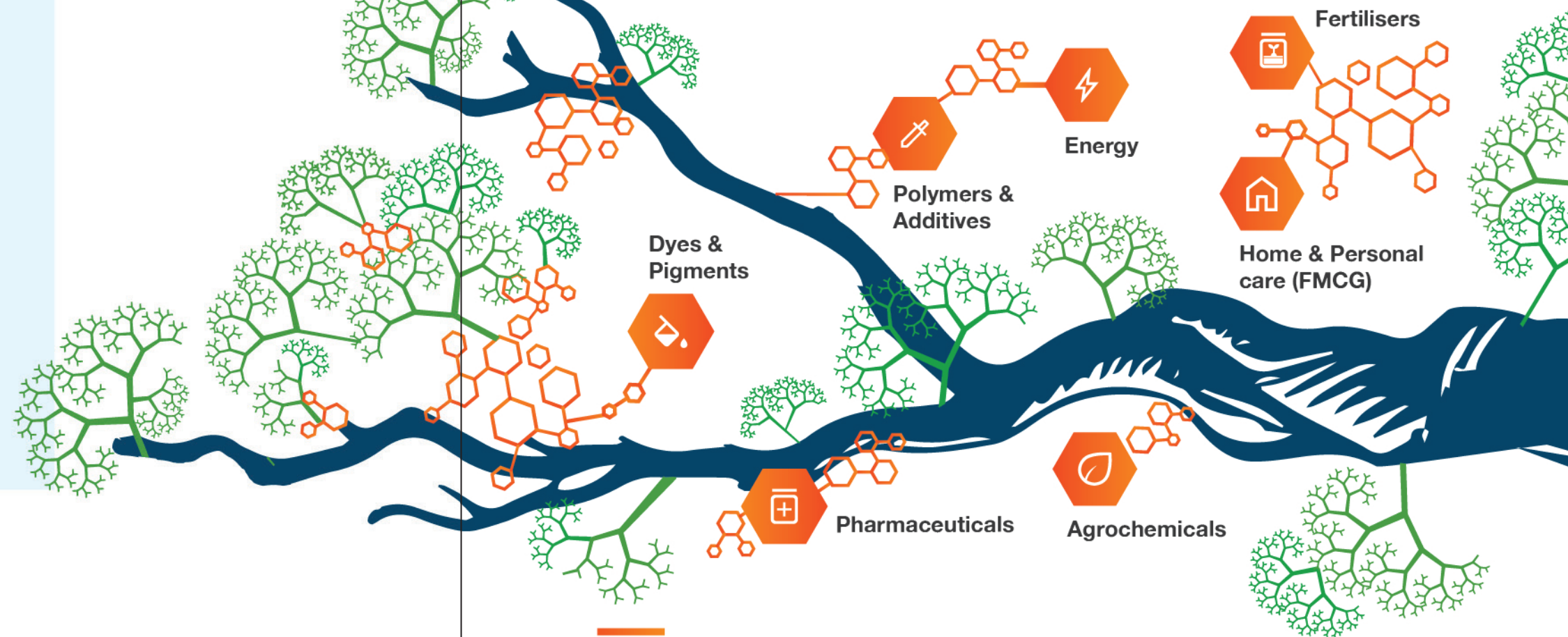


**Strategic
Partnerships**

Blooming Across Borders: Our Revenue Share in %



Nurturing Industries with Chemistry



A Canopy of Trust: Our Clientele



Thriving with Purpose Since 1984

Branching into the Future (2019-2025)

2019 ◦
Commissioned the nitrotoluene hydrogenation facility at Jhagadia; Signed another multi-year contract with a global player

2020 ◦
Operationalised Phase 1 Unit at Dahej SEZ for agrochemical intermediates & Specialty chemicals; Operationalised Aarti Research & Technology Center at Navi Mumbai

2021 ◦
Operationalised Phase 2 Unit at Dahej SEZ; Commercialized chlorination unit at Jhagadia

2022 ◦
Demerger of Pharmaceutical business; Commercialised facility for specialty chemical intermediates supply contract

2023 ◦
Commercialised facility for a new specialty chemical intermediate manufacturing at Jhagadia; Commissioned Specialty Chemical plant at Dahej SEZ

2024 ◦
Expanded NCB Capacity from 75KTPA to 108KTPA; Commercialised Phase 1 of Acid Unit Revamp; Commissioned 13.2 MW Hybrid Renewable Power Plant; Signed two multi-year contracts with global player

2025 ◦
Commissioning of 4 new assets as part of brownfield expansions for existing and new products

Sustained Growth (2013-2018)

2013 ◦
Merged manufacturing division of Anushakti Chemicals and Drugs Ltd.; Total income crossed 2,000 crores; exports crossed 1,000 crores

2014 ◦
First concentration plant in India

2016 ◦
Commissioned ethylation facility at Dahej SEZ; Expanded NCB capacity

2017 ◦
Commenced functioning of calcium chloride facility; Started operations at co-gen and solar power plants

2018 ◦
Commissioned the Nitro Toluene Plant; Signed two large multi-year contracts with global players

Laying the Roots (1984-2012)

1984 ◦
Incorporated Aarti Organic Private Limited

1986 ◦
Commenced 1,200 TPA unit for Nitro Chloro Benzenes (NCB) in Sarigam, Gujarat

1990 ◦
Set up the first large-scale organic plant in Vapi (4,500 TPA for NCB)

1992 ◦
Listed on NSE and BSE

1997-2001 ◦
Set up large-scale hydrogenation & nitration unit at Jhagadia

2004-08 ◦
Expanded NCB & Sulphuric acid capacity; Set up a large-scale specialty chemical unit in Kutch

2011 ◦
Upgraded hydrogenation unit from batch to continuous; Custom Synthesis division at Vapi received USFDA approval

*Note: Milestones are stated on a fiscal year (FY) basis.

Cultivating Tomorrow's Growth with Right Strategy



New Product Development

Explore new and existing value chains, chemistries, and specialty products.



Partnership with Global Companies

Collaborate with leading chemical companies, build new and strengthen existing partnerships, and leverage contract manufacturing.



Sustainable Chemistries and Sunrise Sector

Focus on sustainable products, such as battery chemicals, electronics chemicals, new-age materials, and high-end polymers.

Growing Together Through Strategic Partnerships

Our strategic partnerships nurture innovation from concept to commissioning. With tailored solutions at every stage, we empower global specialty chemical leaders with efficiency and excellence.

What We Do

Provide end-to-end solutions for outsourced chemical manufacturing and product development across product lifecycle.

Who We Do It For

Global specialty chemical manufacturers seeking a trusted partner for innovative and cost-efficient solutions.

What Do Our Partners Get

Unmatched expertise, cost-efficient solutions, custom chemical manufacturing IP protection, long-term supply assurance, world-class safety practices and strategic manufacturing partnerships in the chemical industry.

AIL Advantage

Customised Solutions Across Product Development Stages



30-40% CapEx reduction



Global safety and scale



Technology development



New product development



Innovative R&D, piloting & validation

From Ideas to Impact: Our Innovation Tree

At Aarti Industries, innovation drives our journey from concept to commercialisation. Our robust R&D ecosystem transforms ideas into reality through a structured process of discovery, optimisation, and scale-up.

Multi-Purpose Plants (MPP or SCMP): The Canopy of Industrial Success

Once optimised, processes are seamlessly transferred to our Multi-Purpose Plants (MPPs) or Single Chemistry Multi Purpose (SCMP) Plants, ensuring flexibility, efficiency, and large-scale production readiness.

- High-volume reactors enabling large-scale production
- Advanced downstream processing for superior efficiency
- Robust infrastructure ensuring scalability and flexibility
- Seamless transition from scale-up to commercialisation

Pilot Plants: The Trunk of Scale Up

Following successful feasibility trials, our pilot plants play a crucial role in process optimisation, where parameters are refined for efficiency, sustainability, and cost-effectiveness. Here, we fine-tune the scalability of our innovations, ensuring smooth scale-up while maintaining high-quality standards.

R&D: The Roots of Innovation

AIL's innovation journey begins in our advanced R&D centers focused on pioneering niche, value-added chemistries while enhancing existing offerings. The process starts with route scouting, ensuring the most efficient pathways for new developments, followed by feasibility trials to validate concept viability and industrial potential.

R&D Highlights

- 250+ R&D workforce
- Aarti Research & Technology Centre (ARTC) driving innovation
- Technology Centre with 120+ engineers exploring new chemistries & partnerships
- Strong pipeline of value-added products
- 15 patents filed
- Strong emphasis on inherently safe processes
- Enhanced data security and data management accredited by ISO 2700:2022

Certifications



NABL ISO/IEC 17025:2017;
Certificate No.: TC10623



ISMS ISO/IEC 27001:2022;
Certificate No.: IS 756054



ISCC-PLUS-Cert-
IN201-20240313

Sustainability: Flourishing with Responsibility

Embracing sustainability as a fundamental pillar, we weave environmental, social, and governance (ESG) principles into every facet of our operations. By aligning with global frameworks such as GRI, UNSDGs, and TCFD, we ensure meaningful and measurable progress.



Reducing Footprint,
Expanding Impact



Empowering People,
Driving Excellence

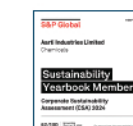


Engaging Stakeholders,
Strengthening Partnerships



Upholding Integrity,
Ensuring Compliance

A Testament to our Sustainable Promise



Safety: The Foundation of Our Growth

At Aarti Industries, safety is more than a practice—it's a promise we uphold every day. Just as a tree flourishes when its environment is protected, we create a workplace where every individual feels safe, valued, and cared for.

BESAFE, Aarti Suraksha Survey & BESAFE+

Since 2019, BESAFE has been enhancing our safety culture. AIL conducted "Aarti Suraksha Survey" during FY-2022- 23 to get a pulse on safety perception and it

indicated that AIL's safety culture is on the verge of becoming Independent, paving the way for BESAFE+, launched in 2023. This initiative, in collaboration with

global safety leaders, is enabling AIL strengthen lead indicators through powerful interventions, thus building a more care-driven safety culture.



A Legacy of Excellence, A Future of Possibilities

For four decades, Aarti Industries has been scripting a story of ambition, innovation, and resilience. What began in 1984 as a small-scale venture with a purpose to “create the right chemistry for a brighter tomorrow” has today evolved into a globally recognized enterprise—trusted by partners, driven by excellence, and guided by a steadfast commitment to sustainability and innovation.

The foundation of our success lies in our values—**Care, Integrity, and Excellence**. These principles have shaped our journey, helping us navigate challenges, honor commitments, and build enduring partnerships. Over the years, we have transformed from a local industry player into a global force, setting benchmarks in quality, customer-centricity, and operational efficiency.

As we celebrate this remarkable milestone, we also embark on an exciting new chapter with an unwavering spirit of transformation. We look ahead to the future, ready to embrace new opportunities and redefine possibilities.

Here's to 40 years of shaping industries, touching lives, and creating a sustainable future—together.

