

Ten-year Consolidated Financial Highlights

(₹ in Crs)

Particulars	Financial Year Ended on									
	31.03.2025	31.03.2024	31.03.2023	31.03.2022	31.03.2021	31.03.2020	31.03.2019	31.03.2018	31.03.2017	31.03.2016
Income from Operations	8,046	7,012	7,283	6,871	5,023	4,621	4,706	3,806	3,163	3,007
EBIDTA	1,016	984	1,089	1,720	982	986	967	707	655	578
Interest	275	211	168	102	86	125	183	132	117	117
Depreciation	434	378	310	246	231	185	163	146	123	99
Profit before Tax	307	395	611	1,372	665	676	622	429	416	363
Share of Profit from Associates	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
Profit after Tax	331	416	545	1,186	523	536	492	333	316	257
Dividend %	20	30	50	70	50	190	100	20	NA	170
Payout	36	54	91	127	44	105	44	10	1	69
Per Share Dividend (in ₹)	1.00	1.50	2.50	3.50	2.50	9.50	5.00	1.00	NA	8.50
Equity Share	181.26	181.25	181.25	+++181.25	87.12	++87.12	+43.33	****40.65	****41.06	***41.66
Reserve & Surplus	5,424	5,109	4,739	4,335	3,416	2,892	2,587	1,538	1,321	1,096
Networth	5,605	5,290	4,921	4,517	3,515	3,073	2,715	1,655	1,426	1,189
Long term & Short term Borrowings	3,789	3,184	2,874	2,568	2,492	1,811	2,106	1,921	1,436	1,233
Gross Fixed Assets	8,429	7,292	6,335	5,083	5,155	3,837	3,362	3,101	2,655	2,081
Net Fixed Assets	6,377	5,649	4,860	3,595	3,592	2,468	2,147	1,998	1,697	1,246
Capital work-in-progress	1,454	1,229	1,096	1,346	1,298	1,418	795	436	270	313
Investments	48	23	17	28	64	37	33	47	47	41
Net Working Capital	1,298	1,430	1,768	2,088	1,287	1,172	2,039	1,272	1,004	950
Book Value Per Share (₹)	154.62	145.94	135.74	124.60	201.75	176.39	313.23	203.62	173.69	142.75
EPS (Basic & Diluted) (₹)	9.13	11.49	15.04	32.71	30.04	++30.77	+60.39	****40.95	****38.45	***30.83
EBIDTA/Income from Operations	12.6%	14.0%	15.0%	25.0%	19.6%	21.3%	20.5%	18.6%	20.7%	19.2%
Net Profit Margin %	4.1%	5.9%	7.5%	17.3%	10.4%	11.6%	10.5%	8.7%	10.0%	8.5%
Debt/Equity Ratio	0.68	0.60	0.58	0.57	0.81	0.68	0.88	1.26	1.10	1.09
RONW %	6.1%	8.1%	11.5%	29.5%	15.9%	18.5%	22.5%	21.6%	24.2%	23.3%

Figures for FY 2016-17 and FY 2015-16 are in the compliance with the Ind AS

Based on increased equity post conversion of Preferential warrants.

** Based on increased equity pursuant to Scheme of Arrangement between Aarti Industries Limited with Anushakti Chemicals and Drugs Limited.

*** Based on reduction in equity Pursuant to Scheme of Amalgamation between Aarti Industries Limited and Gogri and Sons Investments Private Limited.

Alchemie Leasing and Financing Private Limited, Anushakti Holdings Limited and Anushakti Chemicals and Drugs Limited

**** Based on reduction in equity Pursuant to Scheme of buy-back.

+Based on increased equity post QIP issue

++Based on increased equity post bonus shares issue in the ratio of 1:1 equity share

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