

# Ten-Year Consolidated Financial Highlights

(₹ in Crs)

Particulars	Financial Year Ended on									
	31.03.2019	31.03.2018	31.03.2017	31.03.2016	31.03.2015	31.03.2014	31.03.2013	31.03.2012	31.03.2011	31.03.2010
Income from Operations	4,706	3,806	3,163	3,007	2,908	2,632	2,096	1,673	1,453	1,277
EBIDTA	967	707	655	578	471	412	365	253	202	206
Interest	183	132	117	117	138	118	95	72	56	52
Depreciation	163	146	123	99	82	89	83	55	50	47
Profit before Tax	622	429	416	363	255	206	187	126	96	107
Share of Profit from Associates	NIL	NIL	NIL	NIL	14	11	2	14	15	14
Profit after Tax	492	333	316	257	206	162	134	103	81	82
Dividend %	100	20	NA	170	110	90	80	70	50	50
Payout	44	10	1	69	52	42	37	28	19	19
Per Share Dividend (in ₹)	5.00	1.00	NA	8.50	5.50	4.50	4.00	3.50	2.50	2.50
Equity Share	+43.33	****40.65	****41.06	***41.66	44.30	44.30	**44.30	*39.56	38.36	*38.36
Reserve & Surplus	2,587	1,538	1,321	1,096	972	826	712	551	467	416
Networth	2,715	1,655	1,426	1,189	1,016	871	756	590	509	454
Long term & Short term Borrowings	2,106	1,921	1,436	1,233	1,068	949	805	588	495	394
Gross Fixed Assets	3,362	3,101	2,655	2,081	1,685	1,477	1,237	855	780	727
Net Fixed Assets	2,147	1,998	1,697	1,246	967	826	674	443	412	407
Capital work-in-progress	795	436	270	313	193	117	69	54	18	9
Investments	33	47	47	41	139	117	95	94	76	54
Net Working Capital	2,039	1,272	1,004	950	893	848	798	646	556	433
Book Value Per Share (₹)	313.23	203.62	173.69	142.75	114.73	98.29	85.36	74.59	66.34	59.21
EPS (Basic & Diluted) (₹)	+60.39	****40.95	****38.45	***30.83	23.24	18.34	**15.17	*13.45	10.62	*10.73
EBIDTA/Income from Operations	20.5%	18.6%	20.7%	19.2%	16.2%	15.7%	17.4%	15.1%	13.9%	16.1%
Net Profit Margin %	10.5%	8.7%	10.0%	8.5%	7.1%	6.2%	6.4%	6.2%	5.6%	6.5%
Debt/Equity Ratio	0.88	1.26	1.10	1.09	1.18	1.20	1.12	1.06	0.97	0.87
RONW %	22.5%	21.6%	24.2%	23.3%	21.8%	20.0%	20.0%	18.8%	16.9%	19.9%

Figures for FY 2015-16 onwards are in the compliance with the Ind AS

\* Based on increased equity post conversion of Preferential warrants.

\*\* Based on increased equity pursuant to Scheme of Arrangement between Aarti Industries Limited with Anushakti Chemicals and Drugs Limited.

\*\*\* Based on reduction in equity Pursuant to Scheme of Amalgamation between Aarti Industries Limited and Gogri and Sons Investments Private Limited, Alchemie Leasing and Financing Private Limited, Anushakti Holdings Limited and Anushakti Chemicals and Drugs Limited

\*\*\*\* Based on reduction in equity Pursuant to Scheme of buy-back.

+Based on increased equity post QIP issue

The financials for FY 2018-19 are after adjusting for the impact of Scheme of Arrangement for demerger of Home & Personal Care undertaking into Aarti Surfactants Ltd and the manufacturing division of Nascent Chemicals Industries limited (step down subsidiary) into Aarti Industries Limited.