

Ten-Year Consolidated Financial Highlights

(₹ in Crs)

Particulars	Financial Year Ended on									
	31.03.2020	31.03.2019	31.03.2018	31.03.2017	31.03.2016	31.03.2015	31.03.2014	31.03.2013	31.03.2012	31.03.2011
Income from Operations	4,621	4,706	3,806	3,163	3,007	2,908	2,632	2,096	1,673	1,453
EBIDTA	986	967	707	655	578	471	412	365	253	202
Interest	125	183	132	117	117	138	118	95	72	56
Depreciation	185	163	146	123	99	82	89	83	55	50
Profit before Tax	676	622	429	416	363	255	206	187	126	96
Share of Profit from Associates	NIL	NIL	NIL	NIL	NIL	14	11	2	14	15
Profit after Tax	536	492	333	316	257	206	162	134	103	81
Dividend %	190	100	20	NA	170	110	90	80	70	50
Payout	105	44	10	1	69	52	42	37	28	19
Per Share Dividend (in ₹)	9.50	5.00	1.00	NA	8.50	5.50	4.50	4.00	3.50	2.50
Equity Share	++87.12	+43.33	****40.65	****41.06	****41.66	44.30	44.30	**44.30	*39.56	38.36
Reserve & Surplus	2,892	2,587	1,538	1,321	1,096	972	826	712	551	467
Networth	3,073	2,715	1,655	1,426	1,189	1,016	871	756	590	509
Long term & Short term Borrowings	1,811	2,106	1,921	1,436	1,233	1,068	949	805	588	495
Gross Fixed Assets	3,837	3,362	3,101	2,655	2,081	1,685	1,477	1,237	855	780
Net Fixed Assets	2,468	2,147	1,998	1,697	1,246	967	826	674	443	412
Capital work-in-progress	1,418	795	436	270	313	193	117	69	54	18
Investments	37	33	47	47	41	139	117	95	94	76
Net Working Capital	1,172	2,039	1,272	1,004	950	893	848	798	646	556
Book Value Per Share (₹)	176.39	313.23	203.62	173.69	142.75	114.73	98.29	85.36	74.59	66.34
EPS (Basic & Diluted) (₹)	++30.77	+60.39	****40.95	****38.45	***30.83	23.24	18.34	**15.17	*13.45	10.62
EBIDTA/Income from Operations	21.3%	20.5%	18.6%	20.7%	19.2%	16.2%	15.7%	17.4%	15.1%	13.9%
Net Profit Margin %	11.6%	10.5%	8.7%	10.0%	8.5%	7.1%	6.2%	6.4%	6.2%	5.6%
Debt/Equity Ratio	0.68	0.88	1.26	1.10	1.09	1.18	1.20	1.12	1.06	0.97
RONW %	18.5%	22.5%	21.6%	24.2%	23.3%	21.8%	20.0%	20.0%	18.8%	16.9%

Figures for FY 2016-17 and FY 2015-16 are in the compliance with the Ind AS

* Based on increased equity post conversion of Preferential warrants.

** Based on increased equity pursuant to Scheme of Arrangement between Aarti Industries Limited with Anushakti Chemicals and Drugs Limited.

*** Based on reduction in equity Pursuant to Scheme of Amalgamation between Aarti Industries Limited and Gogri and Sons Investments Private Limited, Alchemie Leasing and Financing Private Limited, Anushakti Holdings Limited and Anushakti Chemicals and Drugs Limited

**** Based on reduction in equity Pursuant to Scheme of buy-back.

+Based on increased equity post QIP issue

++Based on increased equity post bonus shares issue in the ratio of 1:1 equity share and increased in equity pursuant to scheme of arrangement between Aarti Industries Limited and Nascent Chemical Industries Limited